

Budget WORKSHEET

Month/Year:

Monthly
Income:

Monthly
Expenses:

Monthly
Savings:

Monthly
Goal:

EXPECTED

ACTUAL

DIFFERENCE

INCOME			
Income Source:			
Income Source:			
HOUSING			
Mortgage / Rent			
Electric + Gas Utilities			
Internet + Cable			
Water, Trash, Sewer			
MONTHLY LIVING EXPENSES			
Groceries + Dining Out			
Gas			
Cell / Home phone			
Clothing, Beauty, Household			
Entertainment			
Childcare			
Spending Cash			
LONG-TERM EXPENSES + INVESTMENTS			
Auto Insurance			
Health Insurance			
Life Insurance			
Car Payment or Budget			
Home Repairs Budget			
Travel / Vacation Budget			
Gifts Budget			
Savings			
Retirement			
College			
MONTH SUMMARY			
Total Income			
Total Expenses			
Difference			